

# David Meakin



## Financial Planner Profile

### Qualified Professional

David's qualifications include:

- Advanced Diploma of Financial Planning [Adv Dip FP]
- Bachelor of Arts – Industrial Relations/Economics [BA]
- Bachelor of Business – Accounting [BBus]

### Extensive Experience

Over the past 16 years, David has worked in a number of financial planning roles which has provided him the opportunity to utilise his education and gain significant experience in assisting a diverse range of clients to achieve their financial and lifestyle goals.

David has been employed with MyLife MyAdvice as a Financial Planner since December 2011.

### Specialist Product Advice

David is authorised to provide you with financial product advice and deal in the following financial products:

- Deposit accounts (bank accounts and term deposits)
- Managed investments
- Retirement products
- Life insurance

This profile is to be read in conjunction with the Financial Services Guide of MyLife MyAdvice.



David Meakin is an employee of MyLife MyAdvice and an Authorised Representative of CSF Pty Limited.

**Authorised Representative number**

312887

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