

# Ian McRae



## Financial Planner Profile

### Qualified Professional

Ian is a member of the Financial Planning Association and his qualifications include:

- Certified Financial Planner [CFP]
- Diploma of Financial Planning [Dip FP]

### Extensive Experience

Ian has been employed in the financial services industry as a financial planner since 1999 and specialises in the area of superannuation and retirement planning.

Prior to joining MyLife MyAdvice Ian has previously worked in an accounting firm, run his own financial planning practice and provided financial planning advice for an industry super fund so he understands the philosophy of putting the member first.

Ian has been employed with MyLife MyAdvice as a financial planner since June 2012.

### Specialist Product Advice

Ian is authorised to provide you with financial product advice and deal in the following financial products:

- Deposit accounts (bank accounts and term deposits)
- Managed investments
- Retirement products
- Life insurance

This profile is to be read in conjunction with the Financial Services Guide of MyLife MyAdvice.



Ian McRae is an employee of MyLife MyAdvice and an Authorised Representative of CSF Pty Limited.

**Authorised Representative number**  
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