

# Melissa Keating



## Financial Planner Profile

### Qualified Professional

Melissa is a member of the Financial Planning Association and her qualifications include:

- Advanced Diploma of Financial Services (Financial Planning) [Adv Dip FS (FP)]

### Extensive Experience

Melissa has been a financial planner in the Cairns area since 1996. With her passion for helping people, Melissa established her own financial planning business which she successfully ran from 2004 to 2015, and was the Chair of the Financial Planning Association's Cairns chapter from 2005 to 2009.

Her areas of expertise include self-managed superannuation funds, insurance, investments and retirement planning.

Melissa has been employed with MyLife MyAdvice since 2017.

### Specialist Product Advice

Melissa is authorised to provide you with financial product advice and deal in the following financial products:

- Deposit accounts (bank accounts and term deposits)
- Managed investments
- Retirement products
- Life insurance

This profile is to be read in conjunction with the Financial Services Guide of MyLife MyAdvice.



Melissa Keating is an employee of MyLife MyAdvice and an Authorised Representative of CSF Pty Limited.

**Authorised Representative number**  
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