

Richard Crosara



Financial Planner Profile

Qualified Professional

Richard is a member of the Financial Planning Association and his qualifications include:

- Certified Financial Planner [CFP] - (currently completing)
- Bachelor of Business [Financial Planning]
- Advanced Diploma of Financial Planning [Adv Dip FP]

Extensive Experience

Richard has been in the financial services industry since 1993 and has been a financial planner since 2008. Richard has extensive experience in superannuation and retirement planning, between both member services and boutique advisory organisations.

Prior to joining MyLife MyAdvice in 2017, Richard worked for DFS Advisory for about 4.5 years as a financial advisor.

Specialist Product Advice

Richard is authorised to provide you with financial product advice and deal in the following financial products:

- Deposit accounts (bank accounts and term deposits)
- Managed investments
- Retirement products
- Life insurance

This profile is to be read in conjunction with the Financial Services Guide of MyLife MyAdvice.



Richard Crosara is an employee of MyLife MyAdvice and an Authorised Representative of CSF Pty Limited.

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