

# Tony Foale



## Financial Planner Profile

### Qualified Professional

Tony is a member of the Financial Planning Association and his qualifications include:

- Certified Financial Planner [CFP]
- Advanced Diploma of Financial Services (Financial Planning) [Adv Dip FS (FP)]
- Bachelor of Economics [B.Ec]

### Extensive Experience

Tony has been employed in the financial services industry since 1996. Prior to joining MyLife MyAdvice in 2017 Tony was with Mercer Financial Advice as a Strategic Financial Advisor since 2006.

His areas of expertise include retirement planning, investments, superannuation, aged care and insurance.

### Specialist Product Advice

Tony is authorised to provide you with financial product advice and deal in the following financial products:

- Deposit accounts (bank accounts and term deposits)
- Managed investments
- Retirement products
- Life insurance

This profile is to be read in conjunction with the Financial Services Guide of MyLife MyAdvice.



Tony Foale is an employee of MyLife MyAdvice and an Authorised Representative of CSF Pty Limited.

**Authorised Representative number**  
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