

# Daniel Anevski



## Financial Planner profile

MyLife MyAdvice Financial Planners do not receive commissions or bonuses, so they will always have your best interest at heart. Your first meeting is completely free, and there is no obligation to continue with advice.

### Extensive experience

Daniel has been employed in the financial services industry since 2011, predominantly in boutique financial planning firms. His areas of expertise include superannuation, insurance, investments, retirement planning, Centrelink and budgeting strategies. Daniel has been employed with MyLife MyAdvice since 2014.

### Daniel can help you

- understand and meet your lifestyle and financial goals
- understand age pensions and other Centrelink issues
- protect you and your family with personal insurance cover
- maximise your retirement savings with tax effective strategies
- create strategies for saving for your first car, home, or investment property
- manage debt more effectively
- understand estate planning
- monitor and update your financial plan as required by your changing lifestyle and personal circumstances

### Qualified professional

Daniel is a member of the Financial Planning Association and his qualifications include:

- Diploma of Financial Planning [Dip FP]
- Bachelor of Commerce [BCom]
- Bachelor of Engineering [BEng] with Hons

This profile should be read in conjunction with the MyLife MyAdvice Financial Services Guide.

### Specialist product advice

Daniel is authorised to provide you with financial advice in regards to:

- Superannuation
- Managed investments
- Retirement products
- Insurance cover
- Deposit accounts



Daniel Anevski is an  
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