

Mark Juricskay



Financial Planner profile

MyLife MyAdvice Financial Planners do not receive commissions or bonuses, so they will always have your best interest at heart. Your first meeting is completely free, and there is no obligation to continue with advice.

Extensive experience

Mark has been employed in the financial services industry since 1994 including extensive experience in the industry superannuation fund sector. Mark worked as a superannuation consultant with REST Superannuation Fund where he held that position for 6 years. In that role Mark liaised with employers and members on issues pertaining to superannuation which included conducting seminars, education sessions and member briefings.

Mark joined MyLife MyAdvice in 2006 and has been a financial planner since 2007.

Mark can help you

- understand and meet your lifestyle and financial goals
- understand age pensions and other Centrelink issues
- protect you and your family with personal insurance cover
- maximise your retirement savings with tax effective strategies
- create strategies for saving for your first car, home, or investment property
- manage debt more effectively
- understand aged care
- understand estate planning
- monitor and update your financial plan as required by your changing lifestyle and personal circumstances

Qualified professional

Mark is a member of the Financial Planning Association and his qualifications include:

- Certified Financial Planner [CFP]
- Diploma of Financial Planning [Dip FP]

This profile should be read in conjunction with the MyLife MyAdvice Financial Services Guide.

Specialist product advice

Mark is authorised to provide you with financial advice in regards to:

- Superannuation
- Insurance cover
- Managed investments
- Deposit accounts
- Retirement products



Mark Juricskay is an Authorised Representative of CSF Pty Limited.

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