

Caroline Ngoi



Financial Planner profile

MyLife MyAdvice Financial Planners do not receive commissions or bonuses, so they will always have your best interest at heart. Your first meeting is completely free, and there is no obligation to continue with advice.

Extensive experience

Caroline has been employed in the financial services industry since 2003, predominantly in boutique financial planning firms. Her areas of expertise include self-managed superannuation funds, insurance, investments, aged care and retirement planning. Caroline has been employed with MyLife MyAdvice since 2012.

Caroline can help you

- understand and meet your lifestyle and financial goals
- understand age pensions and other Centrelink issues
- protect you and your family with personal insurance cover
- maximise your retirement savings with tax effective strategies
- create strategies for saving for your first car, home, or investment property
- manage debt more effectively
- understand aged care
- understand estate planning
- monitor and update your financial plan as required by your changing lifestyle and personal circumstances

Qualified professional

Caroline is a member of the Financial Planning Association and her qualifications include:

- Certified Financial Planner [CFP]
- Graduate Diploma of Financial Planning [Grad Dip FP]
- Bachelor of Commerce [BComm]
- Accredited Aged Care professional

This profile should be read in conjunction with the MyLife MyAdvice Financial Services Guide.

Specialist product advice

Caroline is authorised to provide you with financial advice in regards to:

- Superannuation
- Managed investments
- Retirement products
- Insurance cover
- Deposit accounts



Caroline Ngoi is an
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of CSF Pty Limited

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