

# Jeremy Ayliffe



## Financial Planner profile

MyLife MyAdvice Financial Planners do not receive commissions or bonuses, so they will always have your best interest at heart. Your first meeting is completely free, and there is no obligation to continue with advice.

### Extensive experience

Jeremy has been in the financial services industry since 1999 and has been a financial planner since 2000. Prior to joining MyLife MyAdvice in 2013, Jeremy has worked as a financial planner and in management roles at a leading Australian bank.

### Jeremy can help you

- understand and meet your lifestyle and financial goals
- understand age pensions and other Centrelink issues
- protect you and your family with personal insurance cover
- maximise your retirement savings with tax effective strategies
- create strategies for saving for your first car, home, or investment property
- manage debt more effectively
- understand aged care
- understand estate planning
- monitor and update your financial plan as required by your changing lifestyle and personal circumstances

### Qualified professional

Jeremy is a member of the Financial Planning Association and his qualifications include:

- Diploma of Financial Planning [Dip FP]
- Associate Financial Planner [AFP]
- Accredited Aged Care professional

This profile should be read in conjunction with the MyLife MyAdvice Financial Services Guide.

### Specialist product advice

Jeremy is authorised to provide you with financial advice in regards to:

- Superannuation
- Managed investments
- Retirement products
- Insurance cover
- Deposit accounts



Jeremy Ayliffe is an Authorised Representative of CSF Pty Limited.

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