

Peter Naumenko



Financial Planner profile

MyLife MyAdvice Financial Planners do not receive commissions or bonuses, so they will always have your best interest at heart. Your first meeting is completely free, and there is no obligation to continue with advice.

Extensive experience

Peter has been in the superannuation and financial services industry since 2003, and has worked as a financial planner since 2008.

Prior to joining MyLife MyAdvice in 2007, Peter was employed by Catholic Super's external administrator at that time – Australian Administration Services – in their Trustee Services and Partnerships division, working with a number of small industry super funds, including Catholic Super.

Peter can help you

- understand and meet your lifestyle and financial goals
- understand age pensions and other Centrelink issues
- protect you and your family with personal insurance cover
- maximise your retirement savings with tax effective strategies
- create strategies for saving for your first car, home, or investment property
- manage debt more effectively
- understand aged care
- understand estate planning
- monitor and update your financial plan as required by your changing lifestyle and personal circumstances

Qualified professional

Peter is a member of the Financial Planning Association and his qualifications include:

- Certified Financial Planner [CFP]
- Diploma of Financial Services (Financial Planning) [Dip FS (FP)]
- Advanced Diploma of Financial Services (Financial Planning) [Adv Dip FS (FP)]
- Bachelor of Business (Management, Marketing) [BBus]

This profile should be read in conjunction with the MyLife MyAdvice Financial Services Guide.

Specialist product advice

Peter is authorised to provide you with financial advice in regards to:

- Superannuation
- Managed investments
- Retirement products
- Insurance cover
- Deposit accounts



Peter Naumenko is an Authorised Representative of CSF Pty Limited.

Authorised Representative number: 361433

Address:
Level 1, 535 Bourke Street
Melbourne VIC 3000

Postal address:
PO Box 333
Collins Street West VIC 8007

Phone:
03 9648 4718

Email:
pnaumenko@mylifemyadvice.com.au