

Richard Crosara



Financial Planner profile

MyLife MyAdvice Financial Planners do not receive commissions or bonuses, so they will always have your best interest at heart. Your first meeting is completely free, and there is no obligation to continue with advice.

Extensive experience

Richard has been in the financial services industry since 1993 and has been a financial planner since 2008. Prior to joining MyLife MyAdvice in 2017, Richard worked for DFS Advisory as a financial advisor. Richard has extensive experience in superannuation and retirement planning, between both member services and boutique advisory organisations.

Richard can help you

- understand and meet your lifestyle and financial goals
- understand age pensions and other Centrelink issues
- protect you and your family with personal insurance cover
- maximise your retirement savings with tax effective strategies
- create strategies for saving for your first car, home, or investment property
- manage debt more effectively
- understand aged care
- understand estate planning
- monitor and update your financial plan as required by your changing lifestyle and personal circumstances

Qualified professional

Richard is a member of the Financial Planning Association and his qualifications include:

- Certified Financial Planner [CFP]
- Bachelor of Business [Financial Planning]
- Advanced Diploma of Financial Planning [Adv Dip FP]
- Accredited Aged Care professional

This profile should be read in conjunction with the MyLife MyAdvice Financial Services Guide.

Specialist product advice

Richard is authorised to provide you with financial advice in regards to:

- Superannuation
- Managed investments
- Retirement products
- Insurance cover
- Deposit accounts



Richard Crosara is an Authorised Representative of CSF Pty Limited.

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