

## Financial Planner profile

MyLife MyAdvice Financial Planners do not receive commissions or bonuses, so they will always have your best interest at heart. Your first meeting is completely free, and there is no obligation to continue with advice.

### Extensive experience

Scott has worked in financial services since 1998 and as a Financial Planner since 2005.

His experience includes providing advice in a diverse range of environments from banking, government superannuation funds and boutique financial planning sectors. His area of expertise range from superannuation to managed investments and personal risk management. Scott has been employed with MyLife MyAdvice as a Financial Planner since December 2011.

### Scott can help you

- understand and meet your lifestyle and financial goals
- understand age pensions and other Centrelink issues
- protect you and your family with personal insurance cover
- maximise your retirement savings with tax effective strategies
- create strategies for saving for your first car, home, or investment property
- manage debt more effectively
- understand aged care
- understand estate planning
- monitor and update your financial plan as required by your changing lifestyle and personal circumstances

### Qualified professional

Scott is a member of the Financial Planning Association and his qualifications include:

- Certified Financial Planner [CFP]
- Graduate Diploma of Commerce [Grad Dip Comm]
- Bachelor of Science [BSc]
- Accredited Aged Care professional

This profile should be read in conjunction with the MyLife MyAdvice Financial Services Guide.

### Specialist product advice

Scott is authorised to provide you with financial advice in regards to:

- Superannuation
- Managed investments
- Retirement products
- Insurance cover
- Deposit accounts



Scott Jackson is an Authorised Representative of CSF Pty Limited.

Authorised Representative number: 415731

Address:  
Polding Centre  
Level 7, 133 Liverpool St  
Sydney NSW 2000

Phone:  
02 8467 6204

Email:  
sjackson@mylifemyadvice.com.au