

Tony Foale



Financial Planner profile

MyLife MyAdvice Financial Planners do not receive commissions or bonuses, so they will always have your best interest at heart. Your first meeting is completely free, and there is no obligation to continue with advice.

Extensive Experience

Tony has been employed in the financial services industry since 1996. Prior to joining MyLife MyAdvice in 2017 Tony was with Mercer Financial Advice as a Strategic Financial Advisor since 2006. His areas of expertise include retirement planning, investments, superannuation, aged care and insurance.

Tony can help you

- understand and meet your lifestyle and financial goals
- understand age pensions and other Centrelink issues
- protect you and your family with personal insurance cover
- maximise your retirement savings with tax effective strategies
- create strategies for saving for your first car, home, or investment property
- manage debt more effectively
- understand aged care
- understand estate planning
- monitor and update your financial plan as required by your changing lifestyle and personal circumstances

Qualified professional

Tony is a member of the Financial Planning Association and his qualifications include:

- Certified Financial Planner [CFP]
- Advanced Diploma of Financial Services (Financial Planning) [Adv Dip FS (FP)]
- Bachelor of Economics [B.Ec]

This profile should be read in conjunction with the MyLife MyAdvice Financial Services Guide.

Specialist product advice

Tony is authorised to provide you with financial advice in regards to:

- Superannuation
- Managed investments
- Retirement products
- Insurance cover
- Deposit accounts



Tony Foale is an Authorised Representative of CSF Pty Limited.

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