

David Meakin



Financial Planner profile

MyLife MyAdvice Financial Planners do not receive commissions or bonuses, so they will always have your best interest at heart. Your first meeting is completely free, and there is no obligation to continue with advice.

Extensive experience

David has more than 20 years' experience in a number of financial planning roles, which has provided him the opportunity to utilise his education and gain significant experience in assisting a diverse range of clients to achieve their financial and lifestyle goals. David has been employed with MyLife MyAdvice as a Financial Planner since December 2011.

David can help you

- understand and meet your lifestyle and financial goals
- understand age pensions and other Centrelink issues
- protect you and your family with personal insurance cover
- maximise your retirement savings with tax effective strategies
- create strategies for saving for your first car, home, or investment property
- manage debt more effectively
- understand aged care
- understand estate planning
- monitor and update your financial plan as required by your changing lifestyle and personal circumstances

Qualified professional

David's qualifications include:

- Advanced Diploma of Financial Planning [Adv Dip FP]
- Bachelor of Arts – Industrial Relations/Economics [BA]
- Bachelor of Business – Accounting [BBus]
- Accredited Aged Care professional

This profile should be read in conjunction with the MyLife MyAdvice Financial Services Guide.

Specialist product advice

David is authorised to provide you with financial advice in regards to:

- Superannuation
- Managed investments
- Retirement products
- Insurance cover
- Deposit accounts



David Meakin is an Authorised Representative of CSF Pty Limited.

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