

Melissa Keating



Financial Planner profile

MyLife MyAdvice Financial Planners do not receive commissions or bonuses, so they will always have your best interest at heart. Your first meeting is completely free, and there is no obligation to continue with advice.

Extensive experience

Melissa has been a financial planner in the Cairns area since 1996. With her passion for helping people, Melissa established her own financial planning business which she successfully ran from 2004 to 2015, and was the Chair of the Financial Planning Association's Cairns chapter from 2005 to 2009. Her areas of expertise include investments, insurance and retirement planning.

Melissa has been employed with MyLife MyAdvice since 2017.

Melissa can help you

- understand and meet your lifestyle and financial goals
- understand age pensions and other Centrelink issues
- protect you and your family with personal insurance cover
- maximise your retirement savings with tax effective strategies
- create strategies for saving for your first car, home, or investment property
- manage debt more effectively
- understand aged care
- understand estate planning
- monitor and update your financial plan as required by your changing lifestyle and personal circumstances

Qualified professional

Melissa is a member of the Financial Planning Association and her qualifications include:

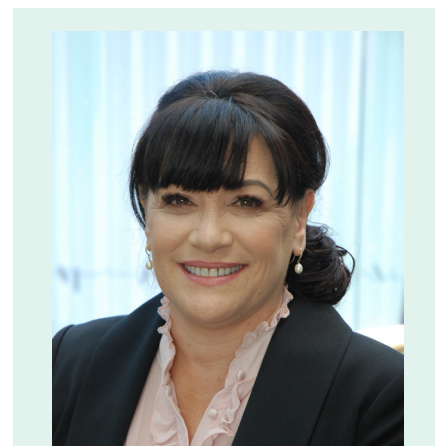
- Advanced Diploma of Financial Services (Financial Planning)
- Adv Dip FS (FP)
- Accredited Aged Care professional

This profile should be read in conjunction with the MyLife MyAdvice Financial Services Guide.

Specialist product advice

Melissa is authorised to provide you with financial advice in regards to:

- Superannuation
- Managed investments
- Retirement products
- Insurance cover
- Deposit accounts



Melissa Keating is an Authorised Representative of CSF Pty Limited.

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